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July 7, 1997

FILE: UTXC:504

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CERTIFICATE OF MAILING
37 C.F.R. 1.8

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Assistant Commissioner for Patents, Washington, D.C. 20231, on the date below:

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Date

Mark B. Wilson

Assistant Commissioner for Patents
Washington, DC 20231

RE: SN 08/726,211 "INHIBITION OF BCL-2 PROTEIN EXPRESSION BY
LIPOSOMAL ANTISENSE OLIGODEOXYNUCLEOTIDES" - Mar Tarmo, et
al. (UTMDACC:504)

Sir:

Enclosed for filing in the above-referenced patent application is an Information Disclosure Statement, PTO-Form 1449 and references (B1 and C1-C72).

No fees are believed to be due in connection with the filing of this Information Disclosure Statement, however, should any fees under 37 C.F.R. §§ 1.16 to 1.21 be deemed necessary for any reason relating to the enclosed materials, the Assistant Commissioner is hereby authorized to deduct said fees from Arnold, White & Durkee Deposit Account No. 01-2508/UTXC:504/WIM.

ARNOLD, WHITE & DURKEE

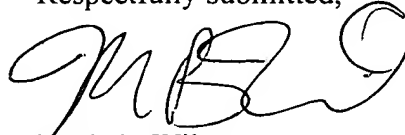
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Page 2

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Respectfully submitted,

A handwritten signature in black ink, appearing to read 'MBW', with a large circular flourish at the end.

Mark B. Wilson

Reg. No. 37,259

MBW:MCN/mf

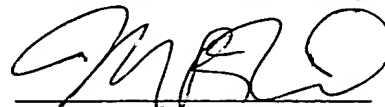
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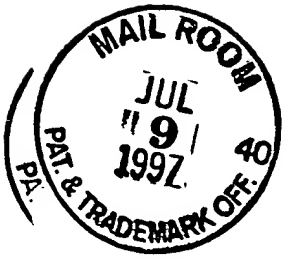
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Mark B. Wilson



PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Mar Tormo

Ana M. Tari

Gabriel Lopez-Berestein

Group Art Unit: 1806 ✓

Examiner: Unknown

Serial No.: 08/726,211

Atty. Dkt. No.: UTXC:504/WIM

Filed: October 4, 1996

For: INHIBITION OF BCL-2 PROTEIN
EXPRESSION BY LIPOSOMAL
ANTISENSE
OLIGODEOXYNUCLEOTIDES

INFORMATION DISCLOSURE STATEMENT

Assistant Commissioner for Patents
Washington, D.C. 20231

Sir:

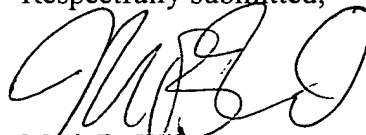
In compliance with the duty of disclosure under 37 C.F.R. § 1.56, it is respectfully requested that this Information Disclosure Statement be entered and the documents listed on attached Form PTO-1449 be considered by the Examiner and made of record. Copies of the listed documents required by 37 C.F.R. § 1.98(a)(2) are enclosed for the convenience of the Examiner.

In accordance with 37 C.F.R §§ 1.97(g),(h), this Information Disclosure Statement is not to be construed as a representation that a search has been made, and is not to be construed to be an admission that the information cited is, or is considered to be, material to patentability as defined in 37 C.F.R. § 1.56(b).

The present Information Disclosure Statement is being filed prior to the receipt of a first Official Action reflecting an examination on the merits, and hence is believed to be timely filed in accordance with 37 C.F.R § 1.97(b). No fees are believed to be due in connection with the filing of this Information Disclosure Statement, however, should any fees under 37 C.F.R. §§ 1.16 to 1.21 be deemed necessary for any reason relating to these materials, the Assistant Commissioner is hereby authorized to deduct said fees from Arnold, White & Durkee Deposit Account No. 01-2508/UTXC:504/WIM.

Applicants respectfully request that the listed documents be made of record in the present case.

Respectfully submitted,



Mark B. Wilson
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Attorney for Applicants

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Date: July 7, 1997